

THE "LOS ANGELES" MINE _PLATEROS_ FRESNILLO, ZACATECAS_ MEXICO

MINE FINANCING: US \$ 2'000,000 DLLS.

THE "LOS ANGELES" MINE PROJECT. FINANCIAL STATEMENT

by Juan J. Vera. January 12th, 2022.

www.vera-mining.com.mx

Monterrey, Mexico



THE "LOS ANGELES" MINING PROJECT, Ag, Au



**The Los Angeles Mining Project,
Ag, Au
Fresnillo, Zacatecas, Mexico.**

January 12th, 2022.



UNDERGROUND MINE: MINERAL RESOURCES 450,000 TON.

ORE GRADE: 1.2 gr/ton gold. 445 gr/ton Silver.

Metallurgical Recovery: 80% (gold & silver).

Silver & Gold average price, year 2021.

Gold: USD 1,798.61/oz. **Silver:** USD 25.03/oz. (www.kitco.com)

Estimated commercial value per tonne: US \$ 341.98 (mine site)

Pre-operation: 15-month lead time

Mine life: 10 years

CAPEX: US\$ 2-million (Acquisition of mine equipment)

Ore mineral will be shipped to process Plant located in Zacatecas City.

All-in sustaining cost (AISC) per oz/AgEq (silver equivalent)

			US\$
Relacion Ag/Au	71.85	Costo total	\$4,785,000
production. Ag/ozEq	614,845	AISC US\$/oz. Ag Eq	7.78

BALANCE SHEET. First year on production.

Silver-gold ore	US \$ DLLS.
Gross Sale: 45,000 tons	15,389,100
Process Plant & freight to Zacatecas	2,700,000
Revenue after Process Plant Royalty	\$ 12,689,100
NET SMELTER RETURN (NSR) 85%	\$ 10,785,735
Operating costs: US\$ 100DLLS/TON	\$ 4,500,000
Selling expenses	\$ 60,000
GROSS INCOME	\$ 6,225,735
OPERATIONAL EXPENSES	
GENERAL AND ADMINISTRATION US\$ 2/ton	\$ 90,000
EXPLORATION EXPENSES US \$ US\$ 3/ton	\$ 135,000
GROSS INCOME BEFORE TAXES	\$ 6,000,735
MINE TAXATION	
LABOR UNION'S SHARE 10%	\$ 600,074
TAXABLE INCOME 30%	\$ 1,800,221
MINING ROYALTY 7.5%	\$ 450,055
GOLD AND SILVER CLAIM ROYALTY 0.5%	\$ 30,004
TOTAL TAXES	\$ 2,880,353
NET INCOME	\$ 3,120,382

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<u>CAPEX. US \$ 2-MILLION</u>	<u>PRE-OPERATION 15-MONTH</u>		10-YEAR MINE LIFE / ESTIMATED CASH-FLOW										
	12-MONTH	3-MONTH	YEARS										
CONCEPTS			1	2	3	4	5	6	7	8	9	10	
ORE MINED (TONNES)			45,000	45,000	45,000	45,000	45,000	45,000	45,000	45,000	45,000	45,000	450,000
GOLD RECOVERY (%)			80	80	80	80	80	80	80	80	80	80	
SILVER RECOVERY (%)			80	80	80	80	80	80	80	80	80	80	
GOLD PRODUCED (OUNCES)			1,388.88	1,388.88	1,388.88	1,388.88	1,388.88	1,388.88	1,388.88	1,388.88	1,388.88	1,388.88	13,889
SILVER PRODUCED (OUNCES)			515,043	515,043	515,043	515,043	515,043	515,043	515,043	515,043	515,043	515,043	5,150,430
GOLD PRICE: US\$/oz			1,798.61	1,798.61	1,798.61	1,798.61	1,798.61	1,798.61	1,798.61	1,798.61	1,798.61	1,798.61	
SILVER PRICE: US\$ /oz			25.03	25.03	25.03	25.03	25.03	25.03	25.03	25.03	25.03	25.03	
SILVER EQUIVALENT/ounces			614,845	614,845	614,845	614,845	614,845	614,845	614,845	614,845	614,845	614,845	6,148,450
CASH FLOW													
US \$ THOUSANDS													
CAPEX.	1500	500	0	0	0	0	0	0	0	0	0	0	2000
NET INCOME	0	0	3,120	3,120	3,120	3,120	3,120	3,120	3,120	3,120	3,120	3,120	31204
DEPRECIATION	0	0	400	400	400	400	400	0	0	0	0	0	2000
CASH FLOW (ANNUAL)	-1500	-2000	3520	3520	3520	3520	3520	3120	3120	3120	3120	3120	30044
CASH FLOW (ACCUMULATED)	-1500	-2000	1520	5041	8561	12082	15602	18722	21843	24963	28083	31204	
NET PRESENT VALUE: US\$ 10'610,100 DLLS. DISCOUNT RATE 20%. INTERNAL RATE OF RETURN (IRR): 120.8 %													

THE LOS ANGELES PROJECT, Ag-Au

Fresnillo, Zacatecas. Mexico

Gold & Silver average Price. Year 2021

Au: US \$ 1,798.61 /ounce

Ag: US \$ 25.03 / ounce

All-in sustaining cost per Ag/oz equivalent

US \$ 7.78





**Mina Los Angeles
Ag-Au**



Santuario de Plateros - Santuario
Calle Hidalgo s/n
Poblado Plateros
99000 Fresnillo, Zac.

FRESNILLO
MINA FRESNILLO



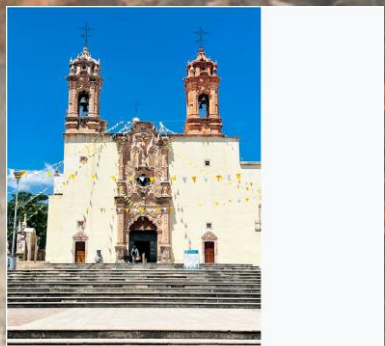
Ramón López Velarde

**Mina Los Angeles
Ag-Au**



La Cardoncita

Restaurant Campestre Mexico De Mis Sabores



santuario del santo niño de atocha plateros fresnillo zacatecas - Iglesia

santuario del santo niño de atocha plateros...

PLATEROS

Plateros

DISTRIBUIDORA DE PRODUCTOS...

AUTOTIANGUIS FRESNILLO

2784 m


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1985

Fechas de imágenes: 6/5/2021 23°14'38.82" N 102°51'44.36" O elevación 2201 m alt. ojo 14.75 km



TIRO PRINCIPAL
LOS ANGELES
N 23° 15' 07" 
W 102° 51' 42"

PISTA DE CARRERA DE CABALLOS

Image © 2022 Maxar Technologies
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Google Earth



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Fechas de imágenes: 6/5/2021 23°15'30.09" N 102°51'18.43" O elevación 2163 m alt. ojo 6.53 km



TIRO PRINCIPAL
Mina LOS ANGELES ★

N 23° 15' 07"
W 102° 51' 42"

★
Tiro inclinado
(estructura mineralizada)

Escala gràfica

52 m

Image © 2022 Maxar Technologies

Google Earth

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Fechas de imágenes: 1/31/2019 23°15'09.20" N 102°51'44.38" O elevación 2193 m alt. ojo 2.43 km